

2021 Residential Cooling Equipment Rebate Application



6388 Maple Street, North Branch, MN 55056
Phone (651) 674-7100

CUSTOMER INFORMATION

Last Name/Business Name _____ First Name _____ Daytime Phone _____

Mailing Address _____ City _____ State _____ Zip Code _____

Installation Address _____ City _____ State _____ Zip Code _____

Account Number _____ Email _____

Customer Type: Owner/Occupant Owner/Non-occupant

Household Size and Annual Income

No. of People	Income
1	\$25,520
2	\$34,480
3	\$43,440
4	\$52,400
5	\$61,360
6	\$70,320
7	\$79,280
8	\$88,240

For statistical purposes only, please provide the following information.

Responses will be combined with others for analysis, as required by the Minnesota Department of Commerce.

Is your household income above or below the amount corresponding to your household size in the table to the right?

Above Below

How did you hear about our rebates: Radio TV Utility Rep. Contractor
 Utility Newsletter Utility Mailing Newspaper Ad Other

I certify that the information on this application is correct and request consideration for participation in this program. I have read and agree to the terms and conditions shown in this application including the specific ground source heat pump terms and conditions if installing an eligible ground source heat pump. I understand that if any equipment in conjunction with this application is ordered, purchased, or installed before approval from the Utility is received, the proposed project may not qualify for a rebate.

Customer Signature _____ Signature Date _____

CONTRACTOR INFORMATION

Company Name _____

Address _____ City _____ State _____ Zip Code _____

Phone _____ Email _____

Contact Name _____

GROUND LOOP INSTALLER INFORMATION (if applicable)

Loop Installer Name _____

Address _____ City _____ State _____ Zip Code _____

Phone _____ Email _____

Contact Name _____

GENERAL TERMS AND CONDITIONS

All information for the requested rebate as well as customer signature must be completed. Only complete applications will be processed. Customers must apply for rebates within three months of the purchase date shown on the receipt/invoice. The rebated equipment must be new and installed where electric service is provided by the Utility on a retail basis. Cooling equipment replaced under warranty or provided through a repair/replacement service agreement is not eligible for a rebate. Rebate amount cannot exceed the price paid for the product. The Utility reserves the right to conduct random inspections to verify installation of the rebated equipment at the installation address indicated on the first page of this form. This program is offered January 1 through December 31 of the respective calendar year. Due to limited funding, this rebate offer can be withdrawn at any time without notice, and is available on a first-come, first-served basis. After satisfactory review of the rebate form and other required documentation, a rebate check or bill credit will be issued to the customer. Please allow 60 days from the receipt of this form for the delivery of the rebate or bill credit. The Utility does not guarantee that the implementation of energy-efficiency measures or use of the equipment purchased and installed pursuant to this program will result in energy or cost savings. The Utility does not endorse any particular vendor, manufacturer, or product, and makes no warranties, expressed or implied, with respect to any equipment purchased or installed including, but not limited to, any warranty of merchantability or fitness for purpose. In no event shall the Utility be liable for any incidental or consequential damages.

FOR UTILITY USE ONLY

Total Rebate _____ Utility Approval _____

Approval Date _____ Date Paid _____

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Provide the following information about your new **Central AC** or **Mini-Split AC**:

Equipment Type: Central AC Mini-Split AC (cooling only)

Cooling Capacity: Cooling Capacity < 20,000 Btuh Cooling Capacity 20,000-65,000 Btuh

Project Type: No Previous Unit Replace Failed Equipment Replace Working Equipment

If replacing working equipment, check existing type and provide existing efficiency below:

- Central AC; Efficiency: _____ SEER -or- check here ____ if unknown
- Through-the-wall AC; Efficiency: _____ SEER -or- _____ EER -or- check here ____ if unknown
- ASHP; Efficiency: _____ SEER -or- check here ____ if unknown
- Mini-Split; Efficiency: _____ SEER -or- check here ____ if unknown
- Other/Unknown; Efficiency: _____ SEER -or- _____ EER -or- check here ____ if unknown

Building Type: Single Family Multifamily (buildings with 3 or more units)

AHRI Reference Number: _____ (www.ahridirectory.org)

Cooling Capacity: _____ Btuh (for multi-head ductless systems, the capacity is the minimum of the total indoor unit capacity or the outdoor unit capacity)

Rated Efficiency: _____ SEER _____ EER (if available)

Manufacturer: _____ Outdoor Unit Model: _____ Indoor Unit Model: _____ Furnace Mfg: _____ Furnace Model: _____

Quantity: _____ Installation Date: _____ Total Equipment Cost: \$ _____

Rebate Calculation:

Cooling Capacity < 20,000 Btuh: Quantity _____ X (\$100 + [(Rated SEER _____ - 14.5 SEER) X \$20]) = \$ _____

Cooling Capacity 20,000-65,000 Btuh: Quantity _____ X (\$200 + [(Rated SEER _____ - 14.5 SEER) X \$20]) = \$ _____

Qualifying Efficiencies and Rebate Schedule

Qualifying Equipment	Minimum Efficiency	Rebate/Unit	Efficiency Bonus Rebate ¹
Cooling Capacity < 20,000 Btuh	14.5 SEER	\$100	\$20
Cooling Capacity 20,000-65,000 Btuh	14.5 SEER	\$200	\$20

SEER - Seasonal Energy Efficiency Rating

¹Efficiency Bonus Rebate provides an additional incentive for efficiencies above 14.5 SEER.

Qualifying air conditioners must be rated in accordance with the most recent version of ARI Standard 210/240 and have nameplate data stamped with the SEER.

A copy of the manufacturer's applicable unit rating must accompany this application. The AHRI directory and standards are located at www.ahridirectory.org.

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Provide the following information about your new **Air Source Heat Pump** or **Mini-Split ASHP**:

Equipment Type: Air Source Heat Pump Mini-Split ASHP

Cooling Capacity: Cooling Capacity < 20,000 Btuh Cooling Capacity 20,000-65,000 Btuh

Project Type: New Construction/No Previous Unit Replace Failed Equipment Replace Working Equipment (check existing types below):

Heating Type:

- Electric Heat
- Air Source Heat Pump
- Through-the-Wall Heat Pump
- Natural Gas/Other

Cooling Type:

- Central AC
- Air Source Heat Pump
- Through-the-Wall AC/Heat Pump
- Room AC

Building Type: Single Family Multifamily (buildings with 3 or more units)

AHRI Reference Number: _____ (www.ahridirectory.org)

System Cooling Capacity: _____ Btuh
 System Heating Capacity: _____ Btuh } For multi-head systems, the system capacity is the minimum of the total indoor unit capacity or the outdoor unit capacity.

Rated Efficiencies: _____ SEER _____ EER _____ HSPF _____ COP @ 5°F (required if HSPF ≥ 10)¹

Installation Date: _____ Manufacturer: _____ Outdoor Unit Model: _____ Indoor Unit Model: _____

Maximum Rebate = Total Equipment Cost \$ _____ x 50% = \$ _____

Total Rebate² = Base Rebate \$ _____ + [(Rated SEER _____ - 15.5 SEER) x \$10] = \$ _____ (not to exceed Maximum Rebate)

Qualifying Efficiencies and Rebate Schedule

Project Type	Existing Heating Fuel /Type	ASHP System Cooling Capacity	ASHP Minimum SEER	ASHP Minimum HSPF	ASHP Minimum COP @ 5°F	Base Rebate	Efficiency Bonus Rebate ³	
New Construction/ No Previous Unit/ Replace Failed	Any	< 20,000	15.5	8.5	NA	\$800	\$10	
		20,000-65,000	15.5	10.0	1.75	\$1,000	\$10	
	Electric Heat	< 20,000	15.5	8.5	NA	\$900	\$10	
		20,000-65,000	15.5	10.0	1.75	\$1,100	\$10	
Replace Working Equipment	Air Source Heat Pump	< 20,000	15.5	8.5	NA	\$125	\$10	
		20,000-65,000	15.5	10.0	1.75	\$250	\$10	
		Through-the-Wall Heat Pump	< 20,000	15.5	8.5	NA	\$200	\$10
			20,000-65,000	15.5	10.0	1.75	\$350	\$10
	Natural Gas/Other	< 20,000	15.5	7.7	NA	\$100	\$10	
		20,000-65,000	15.5	10.0	1.75	\$700	\$10	

¹ASHPs with an HSPF ≥ 10 must also meet the minimum COP requirement to be eligible for the corresponding Base Rebate. Otherwise, the Base Rebate for the 8.5 minimum HSPF unit will be offered.

Qualifying air source heat pumps must be rated in accordance with the most recent version of ARI Standard 210/240 and have nameplate data stamped with the SEER and HSPF.

A copy of the manufacturer's applicable unit rating must accompany this application. The AHRI directory and standards are located at www.ahridirectory.org.

² Total Rebate is per ASHP system and is limited to 50% of equipment cost.
³ Efficiency Bonus Rebate provides an additional incentive for efficiencies above 15.5 SEER.

2021 Residential Cooling Equipment Rebate Application



Provide the following information about your new **Ground Source Heat Pump**:

Project Type: New Construction Replacement (check existing type below)
 Central AC or Air Source Heat Pump with Electric Heat
 Ground Source Heat Pump
 Other/Unknown

Building Type: Single Family Multifamily (buildings with 2 or more units)

System Type: Closed-Loop Water-to-Air Closed-Loop Water-to-Water Open-Loop Water-to-Air Open-Loop Water-to-Water Direct Geexchange (DGX)

Cooling Capacity (Tons): _____ Manufacturer: _____ Model: _____

AHRI Reference #: _____ Rated EER (by AHRI): _____ Rated COP (by AHRI): _____

Installation Date: _____

Project Cost (materials and labor): \$ _____

Rebate Calculation:

Bonus Rebate per Ton = (Rated EER: _____ - Minimum Efficiency (EER): _____) x \$20 = \$ _____ (not to exceed \$200)

Total Rebate per Ton = \$200 + Bonus Rebate per Ton (from above): \$ _____ = \$ _____ (not to exceed \$400)

Total Rebate = Total Rebate per Ton (from above): \$ _____ x Cooling Capacity (Tons): _____ = \$ _____

Qualifying Efficiencies and Rebate Schedule

Qualifying Equipment	Minimum Efficiency	Base Rebate \$/Ton	EER Bonus Rebate ¹ \$/Ton
Closed-Loop Water-to-Air GSHP	17.1 EER and 3.6 COP	\$200	\$20
Closed-Loop Water-to-Water GSHP	16.1 EER and 3.1 COP	\$200	\$20
Open-Loop Water-to-Air GSHP	21.1 EER and 4.1 COP	\$200	\$20
Open-Loop Water-to-Water GSHP	20.1 EER and 3.5 COP	\$200	\$20
Direct Geexchange (DGX) GSHP	16.0 EER and 3.6 COP	\$200	\$20

The Minimum Efficiencies shown to the left apply to single-stage models and also to multi-stage models based on the following calculated efficiencies:
 EER = (highest rated capacity EER + lowest rated capacity EER) / 2
 COP = (highest rated capacity COP + lowest rated capacity COP) / 2

¹EER Bonus Rebate provides an additional incentive for efficiencies above the Minimum Efficiency. Maximum Bonus Rebate = \$200/Ton.

Qualifying Water-to-Air ground source heat pump efficiency ratings are determined using the Air Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ARI/ISO 13256-1 cooling conditions of 77°F entering water temperature and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump). **A copy of the manufacturer's applicable unit rating must accompany this application.**

Qualifying Water-to-Water ground source heat pump efficiency ratings are verified using manufacturer specifications which clearly demonstrate the Entering Water Temperature (EWT), Gallons Per Minute (GPM) water flow, and the associated EER rating. EER rating is at ARI/ISO 13256-2 cooling conditions of 77°F entering water temperature and 53.6°F leaving water temperature (ground loop heat pump). **Please include manufacturer's specification sheets verifying this information.**

Qualifying DGX ground source heat pumps must be rated in accordance with AHRI 870 rating conditions. **Please include manufacturer's specification sheets verifying this information.**

GROUND SOURCE HEAT PUMP TERMS AND CONDITIONS

1. ELIGIBILITY

Rebates are available to residential electric customers of the Utility. All products must be in use in residences in the Utility service territory.

2. APPLICATION PERIOD

The program is offered January 1 through December 31 of the respective calendar year. Due to limited funding, this rebate offer can be withdrawn at any time without notice, and is available on a first-come, first-served basis. All projects must be pre-approved by the Utility to qualify for a rebate.

3. INSPECTION AND VERIFICATION

The Utility reserves the right to inspect the Customer's residence through on-site visitations before and after new equipment installation to verify rebate eligibility.

4. INSTALLATION AND REBATE AMOUNTS

Qualifying energy-efficient Ground Source Heat Pumps must be new and installed and operational within six (6) months of the date of purchase are eligible for rebate. Additional time may be granted subject to the Utility's pre-approval. In no case will the rebate paid by the Utility exceed the purchase price of the equipment. The maximum rebate amount may be limited.

5. INVOICE AND PAYMENT

When the purchase and installation is completed, the Customer must notify the Utility and submit original invoices specifying the quantity and price of all materials purchased, installation costs, and applicable taxes. After satisfactory review of the invoices and potential on-site verification, a rebate check or bill credit will be issued to the Customer. Please allow 60 days from the date of receipt of required documentation for delivery of rebate payment or bill credit.

6. EQUIPMENT ELIGIBILITY REQUIREMENTS

- Eligible single-stage ground source heat pumps must meet or exceed the Utility's minimum efficiency requirements as identified in this application according to its respective characteristics. Multi-stage models may be qualified based on:
$$\text{EER} = (\text{highest rated capacity EER} - \text{lowest rated capacity EER}) / 2$$
$$\text{COP} = (\text{highest rated capacity COP} - \text{lowest rated capacity COP}) / 2$$
- Qualifying Water-to-Air ground source heat pump efficiency ratings are determined using the Air Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ARI/ISO 13256-1 cooling conditions of 77°F entering water temperature and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump). **A copy of the manufacturer's applicable unit rating must accompany this application.**
- Qualifying Water-to-Water ground source heat pump efficiency ratings are verified using manufacturer specifications which clearly demonstrate the Entering Water Temperature (EWT), Gallons Per Minute (GPM) water flow, and the associated EER rating. EER rating is at ARI/ISO 13256-2 cooling conditions of 77°F entering water temperature and 53.6°F leaving water temperature (ground loop heat pump). **Please include manufacturer's specification sheets verifying this information.**
- Qualifying DGX ground source heat pumps shall qualify in accordance with AHRI 870 rating conditions. **Please include manufacturer's specification sheets verifying this information.**

7. TAX INFORMATION

The Utility will not be responsible for any tax liability imposed as a result of the rebate payment(s). Customers are advised to consult their tax advisors for detail.

8. DISCLAIMER

The Utility does not guarantee that the implementation of energy-efficient measures or use of the equipment purchased or installed pursuant to this program will result in energy or cost savings. The Utility makes no warranties, expressed or implied, with respect to any equipment purchased or installed including, but not limited to, any warrant of merchantability or fitness for purpose. In no event shall the Utility be liable for any incidental or consequential damages. Customers are solely responsible for the proper disposal of existing equipment. Consult the Minnesota Pollution Control Agency (MPCA) for details at (800) 657-3864.

9. ENDORSEMENT

The Utility does not endorse any particular vendor, manufacturer, product, or system in promoting this rebate program. Listing a vendor or product does not constitute an endorsement, nor does it imply that unlisted vendors or products are deficient or defective in any way.