

# 2021 Business Water Source Heat Pump Rebate Application



6388 Maple Street, North Branch, MN 55056  
Phone (651) 674-7100

LIMITED FUNDING: Contact your local Utility to confirm rebate availability.

## CUSTOMER INFORMATION

Check here if you are applying for multiple Business Rebates and the information entered on this page is the same for all projects. If so, only one cover page needs to be completed and submitted with all rebate applications.

Location Name \_\_\_\_\_ Company Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Installation Address (if different) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Business:

- College     Elementary School     Grocery/Supermarket     Health     Hospital     Hotel/Motel     Manufacturing  
 Multifamily     Secondary School     Other/Miscellaneous     Office     Retail     Restaurant     Warehouse

Facility Size (ft<sup>2</sup>) \_\_\_\_\_

Occupancy:     Own     Rent/Lease

- How did you hear about our rebates:     Contractor     Vendor/Retailer     Radio     TV  
 Utility Newsletter     Utility Representative     Utility Website     Utility Mail/Email  
 Newspaper Ad     Chamber of Commerce     Questline     Other

## CONTACT INFORMATION

Name \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

I certify that the information on this application (and any associated worksheets) is correct and request consideration for participation in this program. I have read and agree to the terms and conditions on the reverse side of the application. I understand that if any equipment in conjunction with this application is ordered, purchased, or installed before approval from the Utility is received, the proposed project may not qualify for a rebate.

Customer Signature \_\_\_\_\_ Date \_\_\_\_\_

Project Status:     Completed     Not Started     In Process    Est. Project Completion Date \_\_\_\_\_

## CONTRACTOR INFORMATION

Company Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Contact Name \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

### INTERNAL USE ONLY – PLEASE DO NOT WRITE IN THIS SPACE

Date Received: \_\_\_\_\_ Pre-Inspected?     Yes     No    Date: \_\_\_\_\_ Initials: \_\_\_\_\_

Post-Inspected?     Yes     No    Date: \_\_\_\_\_ Initials: \_\_\_\_\_

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Project Type:  New Installation  Retrofit

Existing Equipment				New Equipment								Rebate						
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
Size (Tons)	EER or SEER Rating	Unit of Measure (circle one)	Quantity	Code (from Table 1)	Mfg Name	Model Number	Size <sup>1</sup> (Tons)	Min. Eff. (from Table 1)	AHRI EER Rating	Quantity	Annual Cooling Hours (see Table 2)	Equip. Cost	Base Rebate (\$/Ton)	Base Rebate (H x K x N)	Eligible Eff. Bonus (J - I)	Eff. Bonus Rebate <sup>2</sup> (\$/Ton)	Eff. Bonus Rebate (P x Q) x (H x K) x 10	Total Rebate (O + R)
		EER/SEER										\$	\$50	\$		\$4	\$	\$
		EER/SEER										\$	\$50	\$		\$4	\$	\$
		EER/SEER										\$	\$50	\$		\$4	\$	\$
		EER/SEER										\$	\$50	\$		\$4	\$	\$
		EER/SEER										\$	\$50	\$		\$4	\$	\$
		EER/SEER										\$	\$50	\$		\$4	\$	\$
		EER/SEER										\$	\$50	\$		\$4	\$	\$

<sup>1</sup>Must be < 11.25 Tons (135,000 BTU/hr) to qualify.

<sup>2</sup>Efficiency Bonus Rebate provides an additional incentive for each 0.1 EER above the Minimum Efficiency.

**Total Rebate \$ \_\_\_\_\_**

**TABLE 1 – Qualifying Efficiencies**

Code	Qualifying Equipment	Minimum Efficiency
WSHP-1	Water Source Heat Pump < 17,000 BTU/hr	13.3 EER
WSHP-2	Water Source Heat Pump 17,000-134,999 BTU/hr	13.3 EER

EER – Energy Efficiency Rating

$$\text{Cooling Tons} = \frac{\text{BTU/hr cooling capacity}}{12,000}$$

Qualifying water source heat pump efficiency ratings are determined using the Air Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at [www.ahridirectory.org](http://www.ahridirectory.org). EER rating is at ARI/ISO 13256-1 cooling conditions of 86°F entering water temperature and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (water loop heat pump). **A copy of the manufacturer's applicable unit rating must accompany this application.** The AHRI directory is located at [www.ahridirectory.org](http://www.ahridirectory.org).

**TABLE 2 – Guidelines for Cooling Hours**

Business Type	Estimated Hours
Convenience Store	986
Education - Community College/ University	785
Education - Primary	408
Education - Secondary	563
Health/Medical - Clinic	865
Health/Medical - Hospital	1,298
Lodging	754
Manufacturing	589
Office - Low Rise	446
Office - Mid Rise	651
Office - High Rise	1,263
Other/Miscellaneous	729
Restaurant	652
Retail - Large Department Store	686
Retail - Strip Mall	574
Warehouse	409

# TERMS AND CONDITIONS

## 1. ELIGIBILITY

Rebates are available to non-residential electric customers of the Utility. All products must be in use in facilities in the Utility service territory.

## 2. APPLICATION PERIOD

The program is offered January 1 through December 31 of the respective calendar year. Due to limited funding, this rebate offer can be withdrawn at any time without notice, and is available on a first-come, first-serve basis. All projects must be pre-approved by the Utility to qualify for a rebate.

## 3. INSPECTION AND VERIFICATION

The Utility reserves the right to inspect the Customer's facility through on-site visitations before and after new equipment installation to verify rebate eligibility.

## 4. INSTALLATION AND REBATE AMOUNTS

Qualifying energy-efficient Water Source Heat Pumps installed and operational within six (6) months of the date of purchase are eligible for rebate. Additional time may be granted subject to the Utility's pre-approval. In no case will the rebate paid by the Utility exceed the purchase price of the equipment. The maximum rebate amount may be limited.

## 5. INVOICE AND PAYMENT

When the purchase and installation is completed, the Customer must notify the Utility and submit original invoices specifying the quantity and price of all materials purchased, the date ordered, installation costs, and applicable taxes. After satisfactory review of the invoices and on-site verification, a rebate check will be issued to the Customer. Please allow 60 days from the date of on-site inspection for delivery of payment.

## 6. EQUIPMENT ELIGIBILITY REQUIREMENTS

Eligible high-efficiency water source heat pumps must be new and meet or exceed the Utility's minimum efficiency requirements as identified in Table 1 according to its respective characteristics. Eligible water source heat pumps must be less than 11.25 Tons (135,000 BTU/hr) in capacity, and must replace cooling equipment of lesser efficiencies and of equivalent or greater cooling capacity (Tons or BTU/hour) to qualify for a rebate.

Qualifying water source heat pump efficiency ratings are determined using the Air Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at [www.ahridirectory.org](http://www.ahridirectory.org). Efficiency rating (EER) is at AHRI/ISO 13256-1 cooling conditions. A copy of the manufacturer's applicable unit rating must accompany this application.

## 7. TAX INFORMATION

The Utility will not be responsible for any tax liability imposed as a result of the rebate payment(s). Customers are advised to consult their tax advisors for detail. Customers must submit the appropriate Tax ID or Social Security Number on the application form.

## 8. DISCLAIMER

The Utility does not guarantee that the implementation of energy-efficient measures or use of the equipment purchased or installed pursuant to this program will result in energy or cost savings. The Utility makes no warranties, expressed or implied, with respect to any equipment purchased or installed including, but not limited to, any warrant of merchantability or fitness for purpose. In no event shall the Utility be liable for any incidental or consequential damages. Customers are solely responsible for the proper disposal of existing equipment. Consult the Minnesota Pollution Control Agency (MPCA) for details at (800) 657-3864.

## 9. ENDORSEMENT

The Utility does not endorse any particular vendor, manufacturer, product, or system in promoting this rebate program. Listing a vendor or product does not constitute an endorsement, nor does it imply that unlisted vendors or products are deficient or defective in any way.