BOARD OF COUNTY COMMISSIONERS

January, 2021 New Port Richey, Florida



2020 CITIZEN SURVEYS

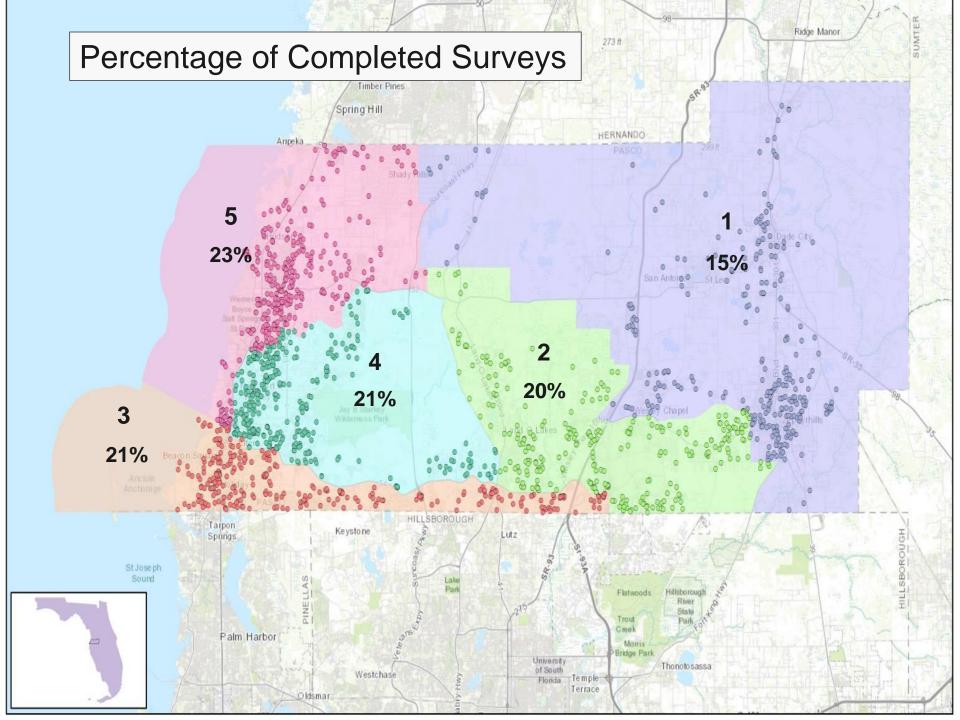
"The Voice of Our Customers"



National Community Survey (NCS)

- An average of 350 communities participate annually.
- > We participated in 2009, & 2012 through 2020.
- > 18% response rate in 2020 (N=1,600).





Online "Open" Community Survey

- Using the same core questions as the NCS.
- Conducted every year since 2009.
- Used for comparisons.
- > 2,007 responses in 2020.
- Feedback is intended to *inform* planning discussions & decisions.



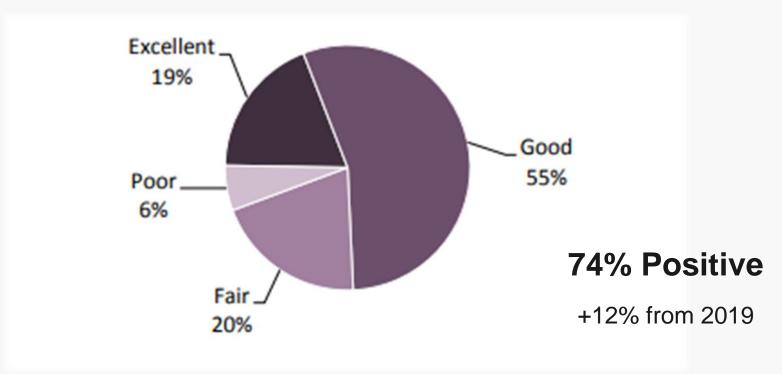
Livable Communities

		QUALITY		
		LOWER	SIMILAR	HIGHER
	HIGHER		Health and Wellness	
IMPORTANCE	SIMILAR	 Mobility Safety Parks and Recreation Education, Arts and Culture 	 Economy Community Design Utilities Natural Environment 	
	LOWER		 Inclusivity and Engagement 	



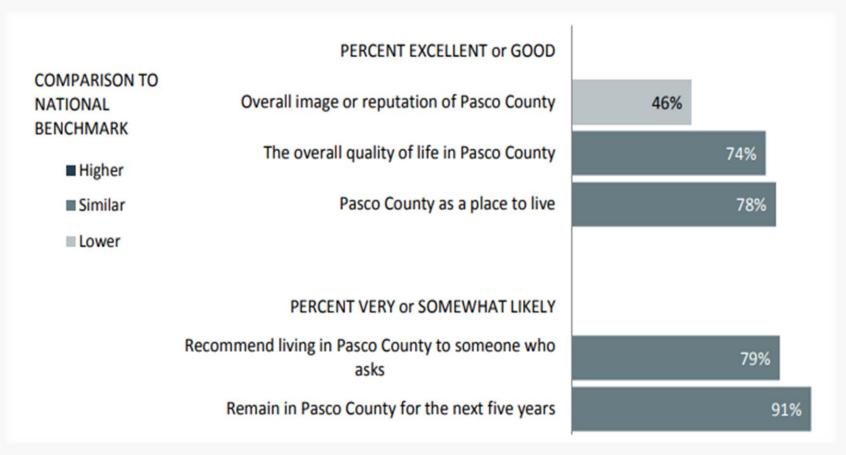
Quality of Life

Overall Quality of Life in Pasco County





Quality of Life





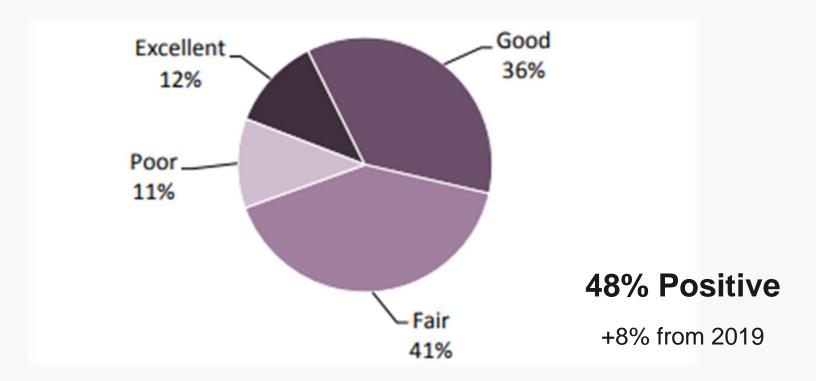
The Overall Quality of Life in Pasco County



National Benchmark -----

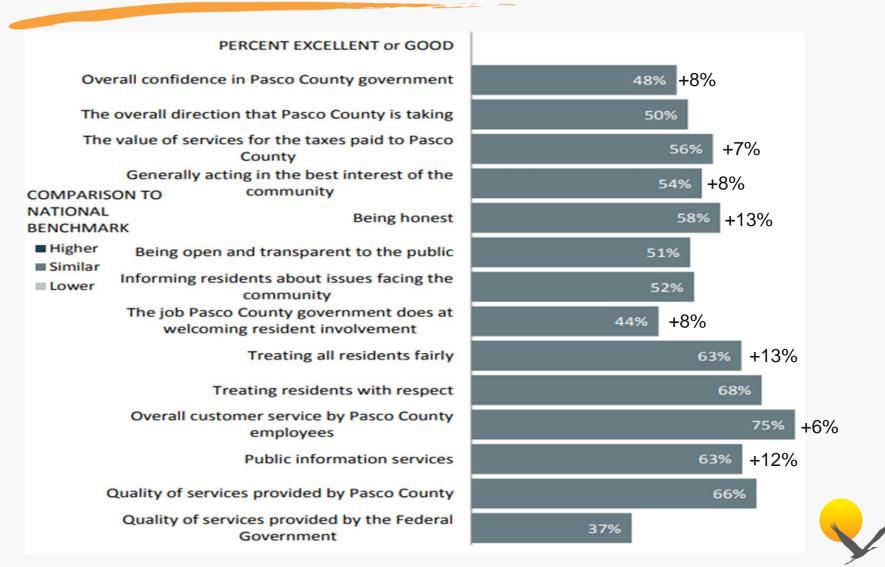
Governance

Overall Confidence in Pasco County Government



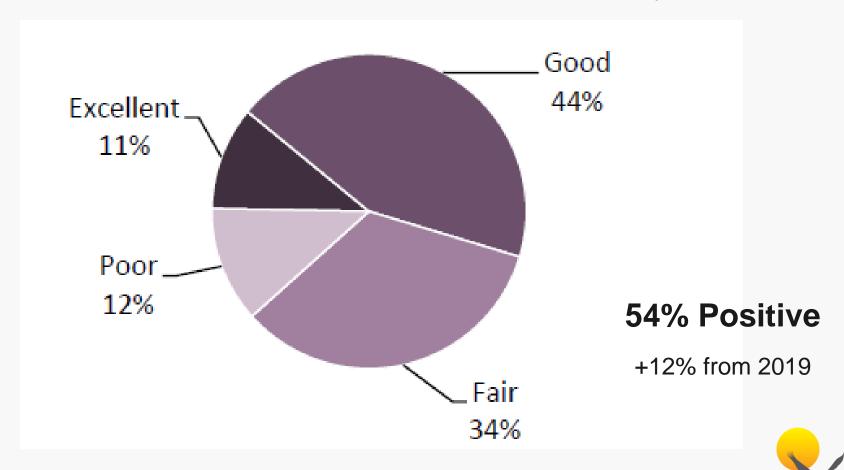


Governance

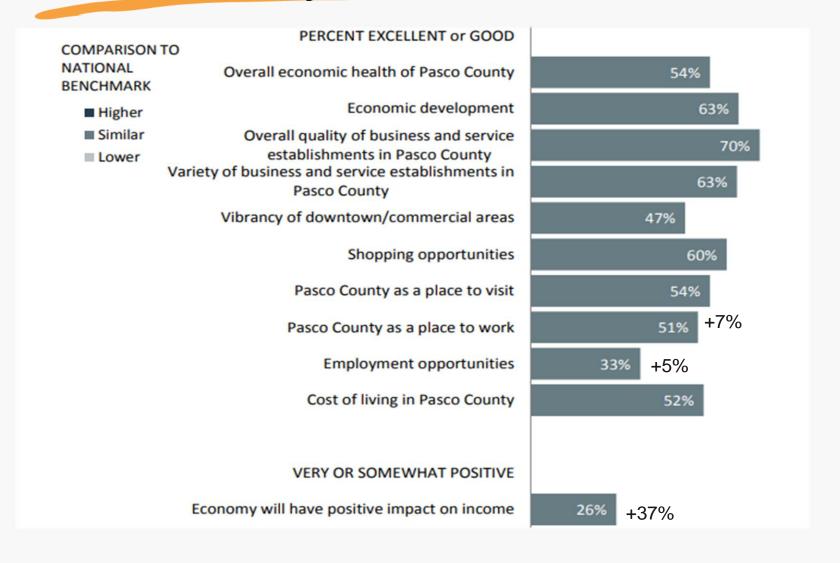


The Economy

Overall Economic Health of Pasco County

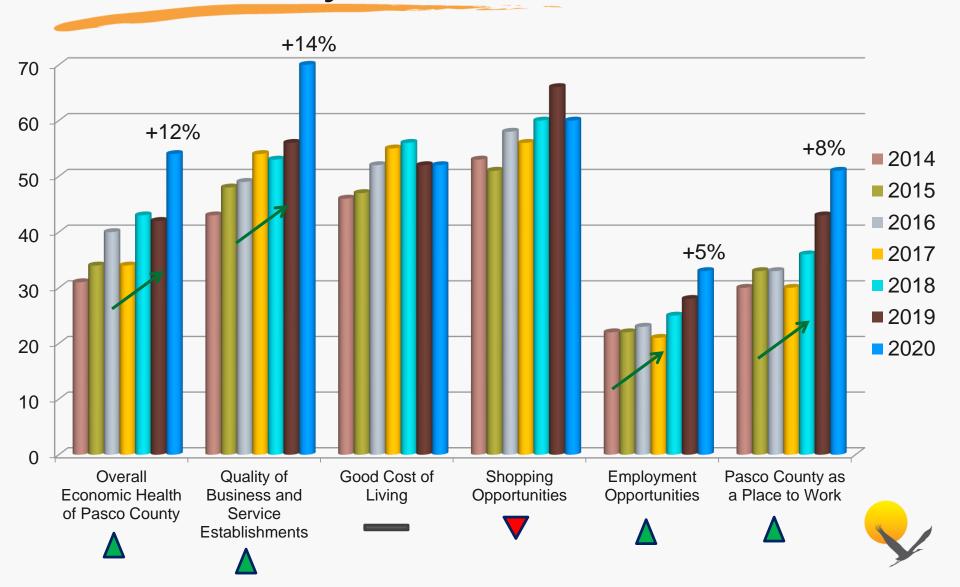


The Economy



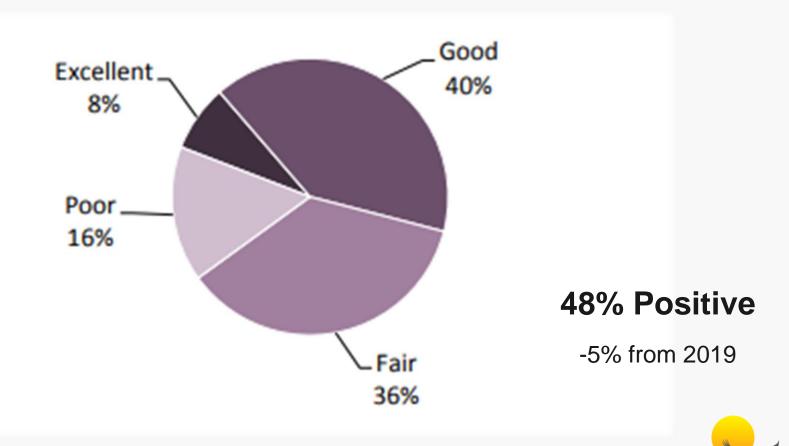


The Economy

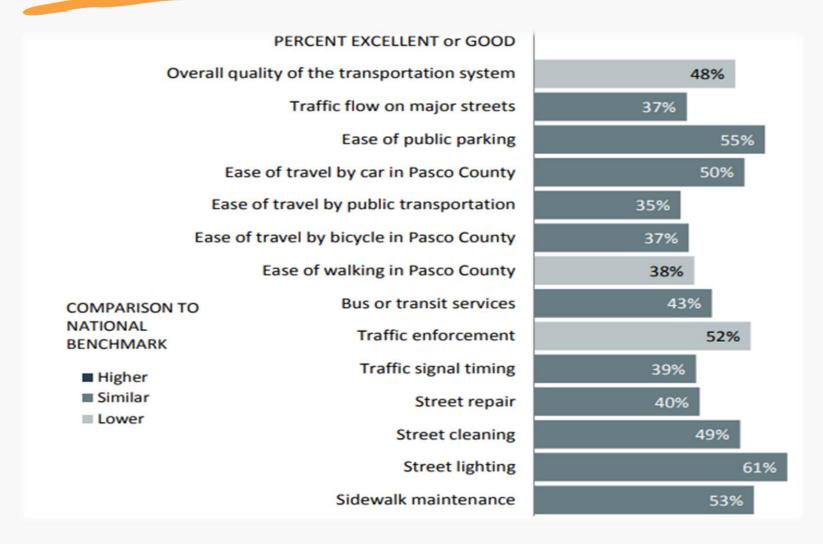


Mobility

Overall Quality of the Transportation System

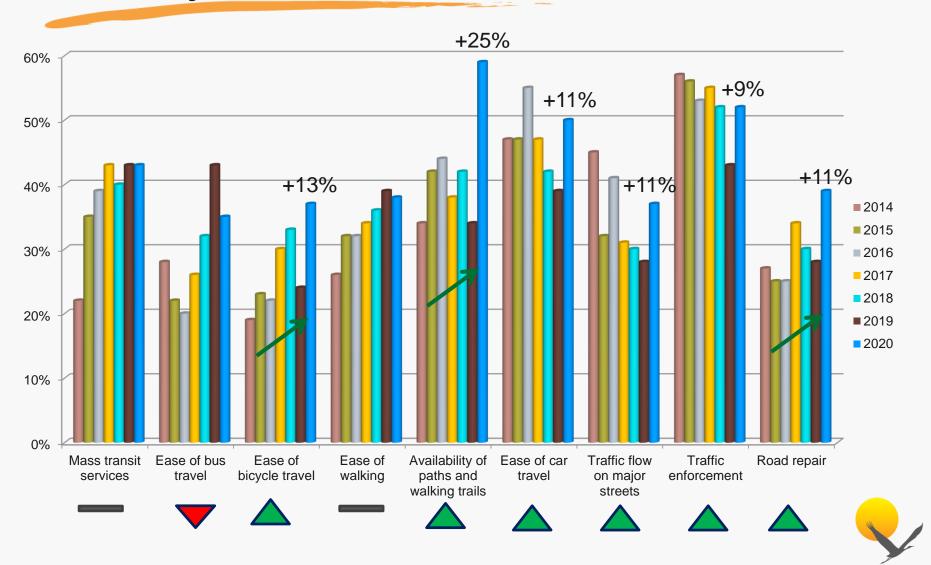


Mobility



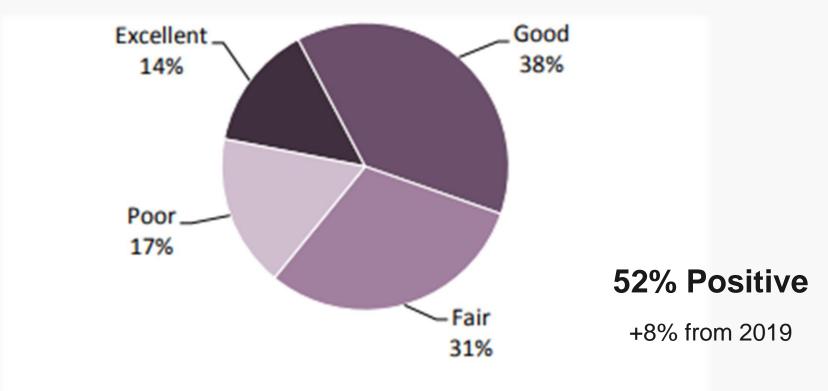


Mobility



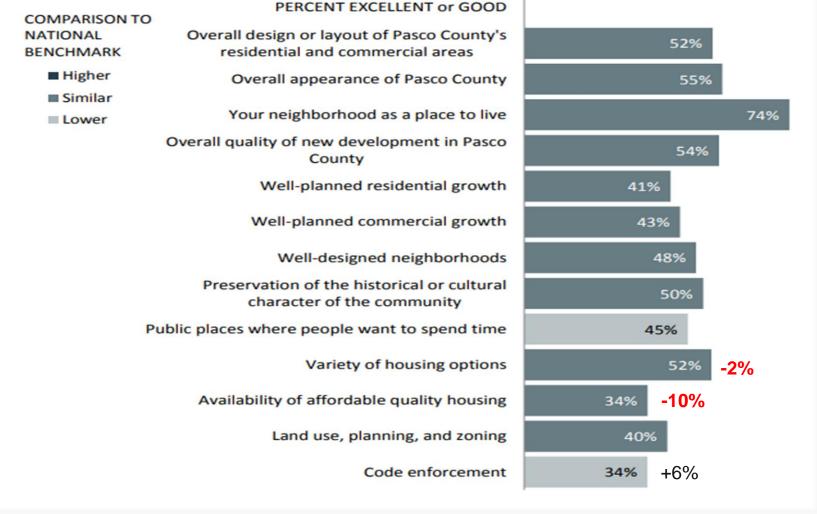
Community Design

Overall Design of Residential & Commercial Areas





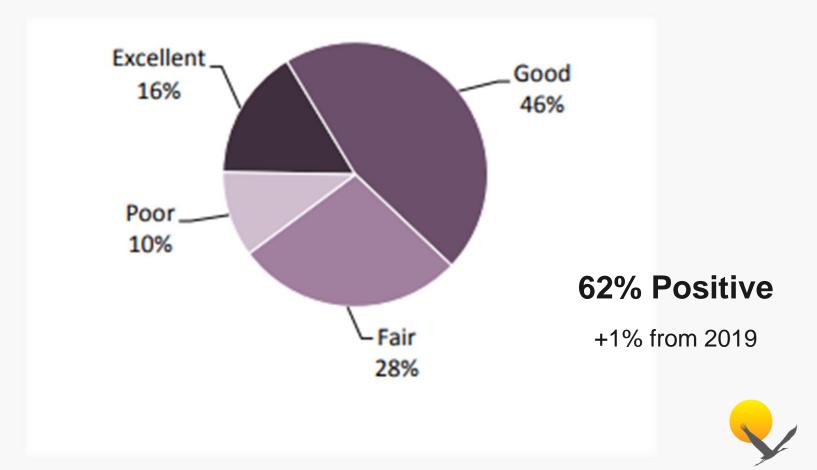
Community Design



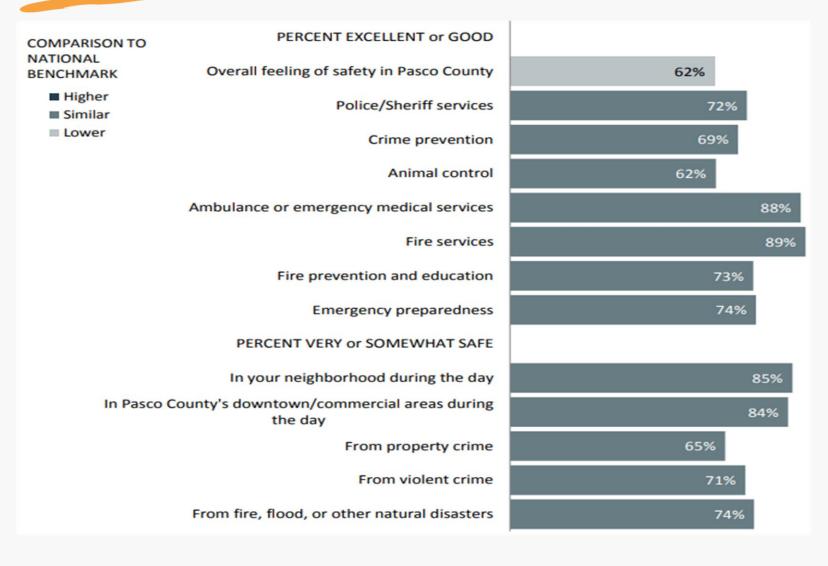


Safety

Overall Feeling of Safety in Pasco County



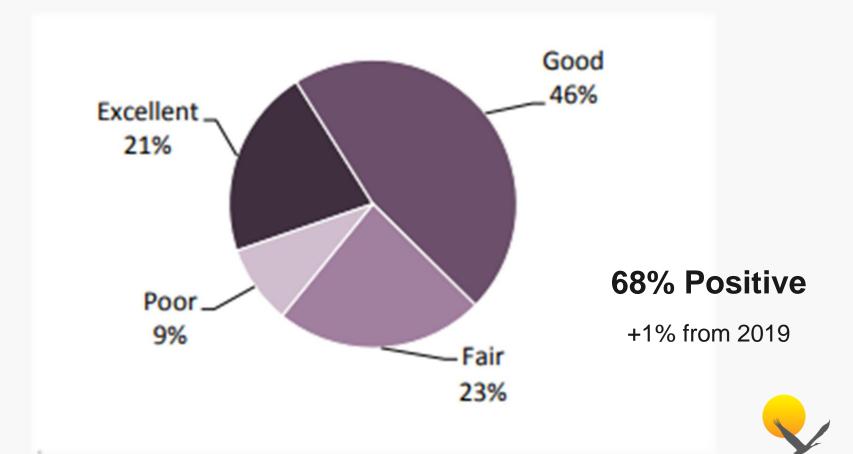
Safety





Natural Environment

Overall Quality of the Natural Environment



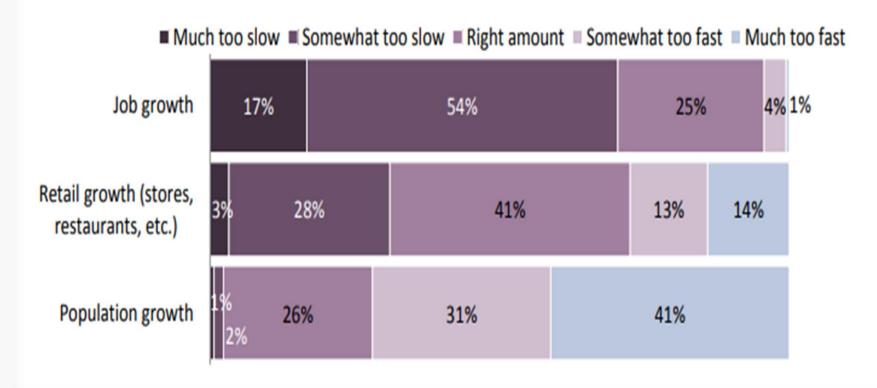
Natural Environment





Growth

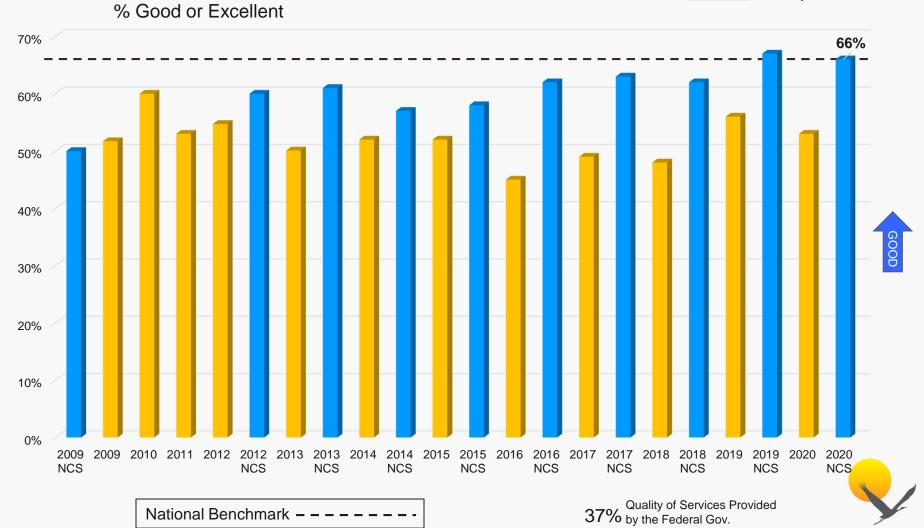
Please rate the speed of growth in the following categories in Pasco County over the past two years:





Overall Quality of Pasco County Services

"What we provide"



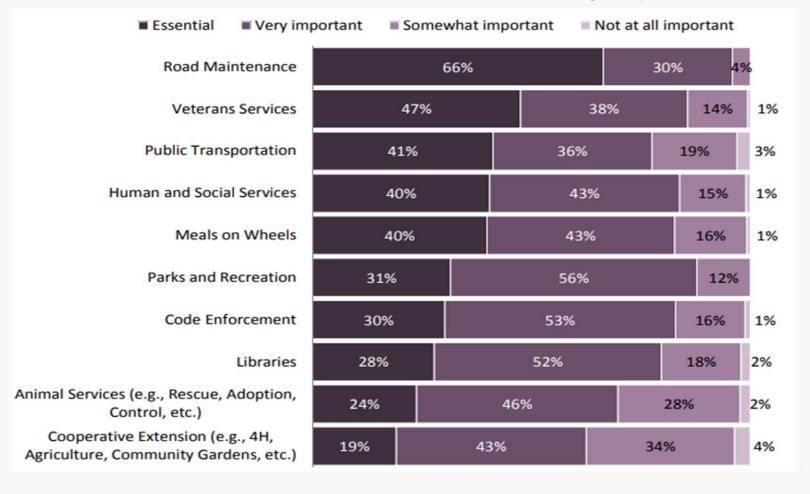
Overall Customer Service by All Employees



National Benchmark -

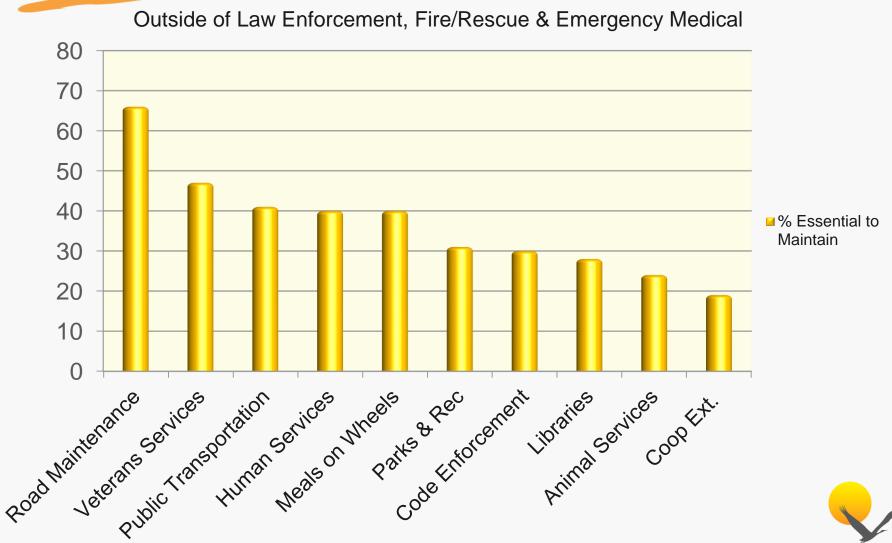
Most Essential Services to Maintain

Outside of Law Enforcement, Fire/Rescue & Emergency Medical





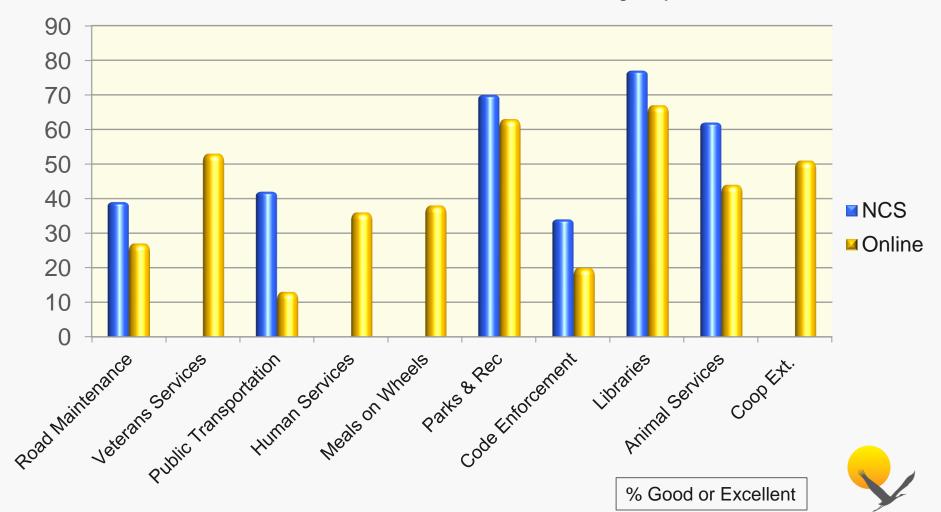
Citizen Prioritized "Most Essential Services"



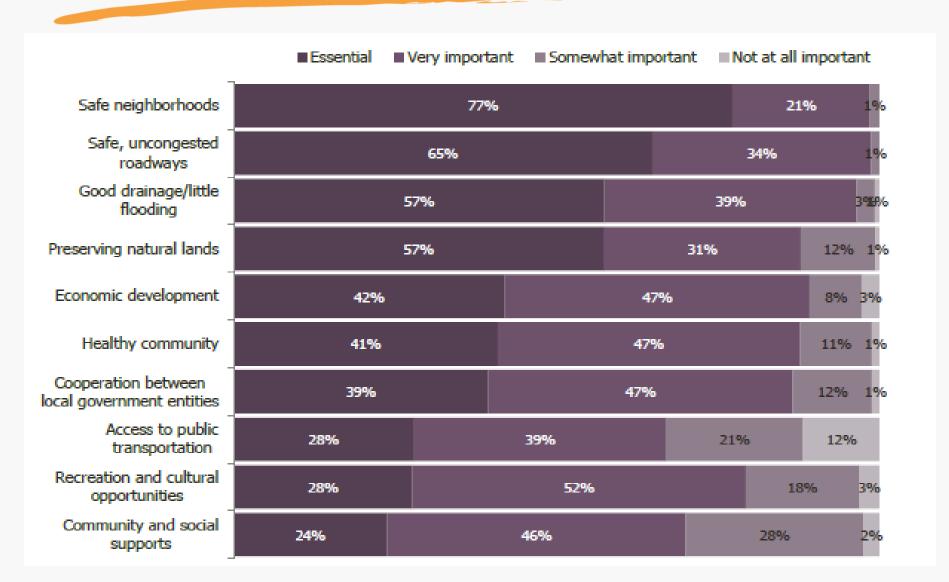


Quality of these "Most Essential Services"

Outside of Law Enforcement, Fire/Rescue & Emergency Medical



Impact on the Overall Quality of Life



Conclusions - Strengths

- > 78% of residents rated the County as an excellent or good place to live (+6%).
 - Ease of car travel +11%
 - Ease of bicycle travel +13%
 - Availability of paths & walking trails +25%
 - Traffic flow on major streets +9%
 - Quality of economic development +17%



Conclusions - Strengths

- Ratings for quality of life and community loyalty are strong and on the rise.
 - Overall quality of life +12%
 - Sense of community + 9%
 - Value of services for taxes paid +7%
 - Welcoming citizen involvement +8%
 - Confidence in County government +8%
 - Treating all residents fairly +13%
 - Acting in the best interest of Pasco County citizens +8%



Conclusions - Strengths

- > 75% (+6% over 2019; +25% over 2009) applauded *Customer Service* provided by the County. 75% is the benchmark for similar communities throughout the nation.
 - Direct contact with Pasco County employees increased by 12%.
- Ratings for essential services continue to rise.
 - Quality of road repair +11%
 - Quality of storm drainage +12%
 - Quality of animal services +18%
 - Quality of public information services +12%



Conclusions – Opportunities for Improvement

- Mobility:
 - Rapid Growth Multi-Family Housing Outpacing Infrastructure (Roads, Schools, etc.)
- > Economy:
 - > Few Affordable Housing Options
- Safety
 - West Pasco Drug-associated Criminal Activity, Rundown Properties, Homelessness Issues



The Overarching Message

- ➤ Citizen awareness of, and interest in local government decisions is on the rise. "Bigger Picture" issues seem of most concern i.e., (Mobility, Growth/Development, Redevelopment, Crime).
- > Ratings for most of the Services Provided by the County are on the rise.
- ➤ Many issues require collaborative efforts (Overall image of Pasco County, Quality of Life, Appearance of the County, etc.).



The Overarching Message

- Our Challenge: Continue to engage others in being part of the solution.
- Our 2022 Strategic Plan will target identified citizen/stakeholder priorities.
- ➤ Our annual Business Plans & Budget provide detailed strategies to move the organization towards "Premier".



